

# *Counseling Associates for Well-Being*

## Client Information

Please complete the following questions to the best of your ability. This information is confidential.  
They are intended to assist us in providing the most informed care.

**Client Name** \_\_\_\_\_ **Age:** \_\_\_\_\_

In your own words briefly describe the main reason you are here for care.

What are you hoping that you will accomplish and how long are you expecting to be in therapy/counseling?

### **Family Information:**

Spouse/Partner's name: \_\_\_\_\_

If married, for how long? \_\_\_\_\_ If divorced/separated, for how long? \_\_\_\_\_ Number of marriages: \_\_\_\_\_

Previous spouse/ partner's name/s: \_\_\_\_\_

What was your age when you first married? \_\_\_\_\_

How many children do you have? \_\_\_\_\_ Step or other children in your life: \_\_\_\_\_

Please list your children's names and ages:

What are your parents' names? \_\_\_\_\_

Parents' marital status? \_\_\_\_\_ If divorced, your age when they divorced? \_\_\_\_\_

If divorced did they remarry? \_\_\_\_\_ What was your age when they remarried? \_\_\_\_\_

What are their ages if living? Mother \_\_\_\_\_ Father \_\_\_\_\_

What was their age at death if deceased? Mother \_\_\_\_\_ Father \_\_\_\_\_

Father's occupation: \_\_\_\_\_ Mother's occupation: \_\_\_\_\_

Names/ relationships of any other significant caretakers in your life growing up \_\_\_\_\_

How many siblings (biological, adopted, step, half, and other) do you have? \_\_\_\_\_

Please list their names and ages:

Do any blood relatives of yours have any mental health or substance abuse problems? \_\_\_\_\_

Please describe:

## Health Information

Please provide the name, address and, phone number of your Primary Care Physician (if you have one):

Name: \_\_\_\_\_ Phone: \_\_\_\_\_

Address: \_\_\_\_\_

Please list any medical problems or conditions for which you are currently being treated:

Current Medications (prescription, herbal or over the counter):

Name of Medication	Dosage	Purpose	Name of Prescribing Doctor

Please list any medications you have taken in the past that were prescribed to alleviate mental health symptoms:

Have you previously received any counseling, psychotherapy or psychiatric care? \_\_\_\_\_

Please describe (when, what kind, by whom):

Have you ever been hospitalized: \_\_\_\_\_ When? \_\_\_\_\_  
For what?

Any history of suicide attempts: \_\_\_\_\_ When? \_\_\_\_\_  
Describe:

## Personal Information

Name three words to describe yourself: \_\_\_\_\_

Name three words to describe your Father: \_\_\_\_\_

Name three words to describe your Mother: \_\_\_\_\_

Name three words to describe your spouse/partner: \_\_\_\_\_

Name three words to describe the family you grew up in: \_\_\_\_\_

Sexual & Gender Identity:

\_\_\_ Heterosexual \_\_\_ Lesbian \_\_\_ Gay \_\_\_ Bisexual \_\_\_ Transgender \_\_\_ Asexual \_\_\_ In Question \_\_\_ Other

Who lives in your household with you currently (names, ages, relationship)?

Briefly describe your level of social support/ friends:

Is spirituality important in your life?

If so, explain :

Please briefly describe any recent significant life events (ie; death in the family, loss of job, recent move, etc):

Have you ever been physically, emotionally, or sexually abused by anyone?

Please briefly describe as much as you are comfortable:

Please describe any legal issues (for example custody, probation for DUI, assault etc.) you are currently or have previously been involved in:

Please describe your usage of alcohol and/or drugs (current or past):

Do you smoke or use tobacco?

If YES, how much per day?

Do you consume caffeine?

If YES, how much per day?

Do you drink alcohol?

If YES, how much per day/week/month/year?

Do you use non-prescription drugs?

If YES, what kinds and how often?

Have any of your friends or family members voiced concerns about your substance abuse?

Have you ever been in trouble or risky situations because of your substance abuse?

Have you experienced any traumatic events?

Describe as much as you feel comfortable:

Do you consider yourself to have a healthy relationship with food?

Describe:

Current Occupation:

How Long?:

Rate your level of employment satisfaction (1-10):

What diagnosis or condition, if any, that you know about do you think might apply to you?

PLEASE CHECK ALL THAT APPLY:

DIFFICULTY WITH:	NOW	PAST			DIFFICULTY WITH:	NOW	PAST			DIFFICULTY WITH:	NOW	PAST
Anxiety →					People in General →					Nausea →		
Depression					Parents					Abdominal Distress		
Mood Changes					Children					Fainting		
Anger or Temper					Marriage/Partnership					Dizziness		
Panic					Friend(s)					Diarrhea		
Fears					Co-Worker(s)					Shortness of Breath		
Irritability					Employer					Chest Pain		
Concentration					Finances					Lump in the Throat		
Headaches					Legal Problems					Sweating		
Loss of Memory					Sexual Concerns					Heart Palpitations		
Excessive Worry					History of Child Abuse					Muscle Tension		
Feeling Manic					History of Sexual Abuse					Pain in joints		
Trusting Others					Domestic Violence					Allergies		
Communicating with Others					Thoughts of Hurting Someone Else					Often Make Careless Mistakes		
Drugs					Hurting Self					Fidget Frequently		
Alcohol					Thoughts of Suicide					Speak Without Thinking		
Caffeine					Sleeping Too Much					Waiting Your Turn		
Frequent Vomiting					Sleeping Too Little					Completing Tasks		
Eating Problems					Getting to Sleep					Paying Attention		
Severe Weight Gain					Waking Too Early					Easily Distracted by Noises		
Severe Weight Loss					Nightmares					Hyperactivity		
Blackouts					Head Injury					Chills or Hot Flashes		

**FAMILY HISTORY OF (Check all that apply):**

Drug/Alcohol Problems				Physical Abuse			Depression			
Legal Trouble				Sexual Abuse			Anxiety			
Domestic Violence				Hyperactivity			Psychiatric Hospitalization			
Suicide				Learning Disabilities			“Nervous Breakdown”			

**Which of these is the main problem?:**

**Any additional information you would like to include:**